

2011-2012 8 & UNDER MEMBERSHIP REPORT

TABLE OF CONTENTS

Background	Page 1
National Analysis	Page 2
Nevada Analysis	Pages 3-4
2 and 2 Challenge	Pages 5-6
Nevada's 2011-12 Association Performan	nce Page 7
Local Association Analysis	Page 8
Program Services Contact for Affiliate	Kevin Erlenbach
#####################################	(719) 538-1119/ kevine@usahockey.org









This report focuses on the foundation of USA Hockey's membership – the 8 & under age category. Analysis of USA Hockey's membership data has shown that growth in this age category will positively impact the larger 9 to 14 age groups for many years.

During the last four seasons, concentrated growth efforts in the 8 & under age category has produced positive results:

- The 8 & under segment has seen a 20% increase in membership since the 2007-08 season
- In 2011-12, there was a record number of 8 & under participants with over 107,000 registered members

This report examines the 8 & under membership category, both at the National and Affiliate level for the past five seasons and past three seasons at the local association level. This is done to help all levels of USA Hockey's structure understand their past performance and create achievable growth goals for the 2012-13 season.

To continue to increase participation and membership, USA Hockey must remain focused on the following two key initiatives:

- Attracting new players each season in the crucial 8 & under age category
- Retaining participants from one season to the next in local youth hockey programs

Putting growth initiatives into action requires a coordinated effort between USA Hockey national staff and youth hockey volunteers at the grassroots level. USA Hockey provides resources for local associations to use in both the acquisition and retention of 8 & under players.

The 2 and 2 Challenge, explained in greater detail later in this report, is a comprehensive program utilizing existing national growth programs, resources and tools to help local youth hockey leaders achieve their 2 and 2 Challenge goals. Their goals are to add two additional new players and retain two more players, than the previous season's total.

Combining growth of the game at the youngest age levels with USA Hockey's American Development Model (ADM) will ensure the future health of the hockey in the U.S.

HOW TO READ THE DATA CHARTS IN THIS REPORT

Total number of 8 & under players

Number of players acquired

BOYS & GI	BOYS & GIRLS_8U					2	AND 2 CHA	LLENGE	
							VS.	VS.	12-13
	07-08	08-09	09-10	10-11	11-12	11-12 GOAL	GOAL	ACTUAL	GOAL*
TOTAL	89423	91622	95775	105394	107387	110902	(3515)	1993	112875
	-0.6%	2.5%	4.5%	10.0%	1.9%				
- NEW	38013	39580	41967	48254	45991	51008	(5017)	(2263)	48735
	-2.4%	4.1%	6.0%	15.0%	-4.7%				
— RET	51410	52042	53808	57140	61396	59894	1502	4256	64140
	0.8%	1.2%	3.4%	6.2%	7.4%				
						# OF			
LOST	15899	15305	15184	15620	19229	ASSOCIATIONS			1372
	7.8%	-3.7%	-0.8%	2.9%	23.1%	AVERAGE # PLAYER	S/ASSOCIA	TION	78.3

Number of players that left youth hockey

National 2 and 2 Challenge Goals, see pages 6 & 7 for more information

Number of players retained



2011-12 KEY TAKEAWAYS—NATIONAL

Total

- The total number of children ages 8 & under registered in 2011-12 increased by 1,993 (1.9%) to 107,387.
- The 2011-12 season represents the fourth consecutive year of growth in the 8 & under age category and the all-time largest total of members in this age group.

Acquisition

- For the first-time in four seasons, new players decreased from 48,254 in 2010-11 to 45,991; a decrease of 2,263 (-4.7%).
- Even though the acquisition total decreased, it is the second-highest total for new players entering youth hockey ever.

Retention

- Retained players increased by 4,256 (7.4%) to 61,396.
- The increase in retained players was the largest positive gain over the past four seasons.

BOYS & GIRLS_8U								
	07-08	08-09	09-10	10-11	11-12			
TOTAL	89423	91622	95775	105394	107387			
%	-0.6%	2.5%	4.5%	10.0%	1.9%			
NEW	38013	39580	41967	48254	45991			
%	-2.4%	4.1%	6.0%	15.0%	-4.7%			
RET	51410	52042	53808	57140	61396			
%	0.8%	1.2%	3.4%	6.2%	7.4%			
LOST	15899	15305	15184	15620	19229			
%	7.8%	-3.7%	-0.8%	2.9%	23.1%			

BOYS_8U							
	07-08	08-09	09-10	10-11	11-12		
TOTAL	77128	78782	81978	89907	91199		
%	-0.8%	2.1%	4.1%	9.7%	1.4%		
NEW	31733	33013	34819	40058	37875		
%	-2.3%	4.0%	5.5%	15.0%	-5.4%		
RET	45395	45769	47159	49849	53324		
%	0.3%	0.8%	3.0%	5.7%	7.0%		
LOST	12672	12161	11932	12350	15149		
%	6.7%	-4.0%	-1.9%	3.5%	22.7%		

GIRLS 8U								
	07-08	08-09	09-10	10-11	11-12			
TOTAL	12295	12876	13798	15487	16188			
%	0.8%	4.7%	7.2%	20.3%	4.5%			
NEW	6285	6604	7149	8197	8116			
%	-2.7%	5.1%	8.3%	24.1%	-1.0%			
RET	6010	6272	6649	7290	8072			
%	4.7%	4.4%	6.0%	16.2%	10.7%			
LOST	3234	3145	3253	3272	4081			
%	12.5%	-2.8%	3.4%	4.0%	24.7%			



2011-12 KEY TAKEAWAYS—NEVADA

Total

• The total number of children ages 8 & under registered in Nevada decreased by 7 (-5.7%) to 116.

Acquisition

• New players decreased by 16 (-21.9%) to 57.

Retention

- Retained players increased by 9 (+18.0%) from 2010-11 to 59.
- 59 players is the peak total for retained 8 & under players in Nevada over the past five years.

BOYS & GIRLS_8 & UNDER_ SUMMARY								
	07-08	08-09	09-10	10-11	11-12			
TOTAL	77	115	115	123	116			
%	5.5%	49.4%	0.0%	7.0%	-5.7%			
NEW	38	72	60	73	57			
%	22.6%	89.5%	-16.7%	21.7%	-21.9%			
RETAINED	39	43	55	50	59			
%	-7.1%	10.3%	27.9%	-9.1%	18.0%			
LOST	20	21	35	29	33			
%	-4.8%	5.0%	66.7%	-17.1%	13.8%			

BOYS_8 & UNDER_ SUMMARY								
	07-08	08-09	09-10	10-11	11-12			
TOTAL	73	109	103	106	102			
%	5.8%	49.3%	-5.5%	2.9%	-3.8%			
NEW	35	67	52	58	51			
%	29.6%	91.4%	-22.4%	11.5%	-12.1%			
RETAINED	38	42	51	48	51			
%	-9.5%	10.5%	21.4%	-5.9%	6.3%			
LOST	14	19	31	24	26			
%	-33.3%	35.7%	63.2%	-22.6%	8.3%			

GIRLS_8 & UNDER_ SUMMARY								
	07-08	08-09	09-10	10-11	11-12			
TOTAL	4	6	12	17	14			
%	0.0%	50.0%	100.0%	41.7%	-17.6%			
NEW	3	5	8	15	6			
%	-25.0%	66.7%	60.0%	87.5%	-60.0%			
RETAINED	1	1	4	2	8			
%	0.0%	0.0%	300.0%	-50.0%	300.0%			
LOST	6	2	4	5	7			
%	0.0%	-66.7%	100.0%	25.0%	40.0%			



RETENTION INCREASES WITH AGE

The older a player gets and/or the more seasons a player plays, the more likely that player will stick with youth hockey. So while retention rates are high from Squirts on up, the overall growth of hockey relies on acquiring more 8 & under players.

Nevada's retention results for 2011-12 by age segment:

- 27.8% of all 4 Year Olds returned as 5 Year Olds National Average 37.4%
- 40.0% of all 5 Year Olds returned as 6 Year Olds National Average 56.2%
- 60.0% of all 6 Year Olds returned as 7 Year Olds National Average 68.9%
- 72.5% of all 7 Year Olds returned as 8 Year Olds National Average 76.1%
- 65.9% of all Squirts returned in 2011-12 National Average 84.7%
- **72.7% of all Pee Wees returned in 2011-12** National Average 90.6%
- **77.4% of all Bantams returned in 2011-12** National Average 93.9%

GRADUATION RATE OF 8 & UNDERS

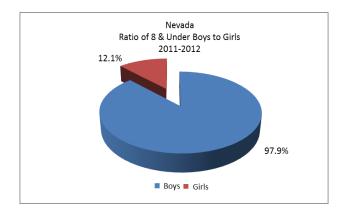
Thanks to the concentrated focus on growing the 8 & under base level, local programs are seeing more players graduating onto the 9 to 14 age groups.

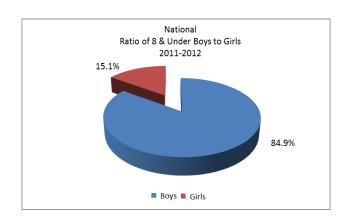
BOYS & GIRLS GRADUATING FROM 8 TO 9									
	07-08	08-09	09-10	10-11	11-12				
8 TO 9	23314	23281	23108	23468	24618				
%	-1.4%	-0.1%	-0.7%	1.6%	4.9%				

RATIO OF BOYS TO GIRLS—8 & UNDERS

Boys represented 97.9% of all 8 & unders in Nevada, while girls represented 12.1%.

Nationally, boys represented 84.9% of all 8 & unders, while girls represented 15.1%.







2 AND 2 CHALLENGE

The 2 & 2 Challenge is a comprehensive growth program for local associations. It is a blueprint that guides youth hockey leadership through national programs and tools to realize their growth goal of acquiring two additional players and retaining two more players than last season.

By participating in the 2 and 2 challenge, your program will achieve the following:

- 1. Drive participation in the 8 & under age group to ensure continued growth as these players graduate to older age levels.
- 2. Establish itself as the best youth sports option in your community.

To complete the 2 and 2 Challenge, associations utilize three programs that drive growth – Retention, Acquisition & Conversion.

RETENTION—Welcome Back Week

Reaching out with a personal invitation to return to youth hockey is crucial. For this program, associations coordinate phone calls inviting families back to youth hockey.



ACQUISITION—Try Hockey For Free Days

Try Hockey events provide associations the opportunity to attract new families to the rink. Last season over 17,000 kids were introduced to youth hockey through this program.



CONVERSION—Transition Program

Children that sample youth hockey don't always become a new hockey player. A low-cost, low-commitment program to easily transition families from try hockey to youth hockey will significantly increase the likelihood of adding more new players.



By taking advantage of all three national programs, associations will be recognized as achieving the 2 and 2 Challenge and be rewarded with starter equipment and will receive national recognition. If programs choose, they can participate in additional national initiatives to achieve a higher status.

To learn more and to accept the 2 and 2 Challenge, visit www.2and2Challenge.com or call (719) 538-1124.





2 AND 2 CHALLENGE GOALS

ASSOCIATION

The 2 and 2 Challenge goals for every association are to add two additional new players and retain two additional players than the previous season's 8 & under totals.

Below is an example of an association that achieved their 2 and 2 Challenge goals from this past season and their new goals for 2012-13:

Previous three seasons results -

—2 and 2 challenge results and goals

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE			
	09-10	10-11	11-12	11-12 GOAL	VS. GOAL	VS. ACTUAL	12-13 GOAL
TOTAL	70	85	94	89	5	9	98
NEW	30	38	44	40	4	6	46
RETAINED	40	47	50	49	1	3	52
LOST	13	7	8				

If the achieve their 2 and 2 Challenge Goals again in 2012-13, this program will enjoy a 4.3% increase.

TOTAL: 46 new + 52 retained = 98 total players

NEW: 44 + 2 = 46 new players

RETAINED: 50+ 2 = 52 retained players

NEVADA

NEVADA	2011-12 GOAL	2011-12 ACTUAL	2012-13 GOAL
TOTAL	131	116	128
NEW	77	57	63
RETAINED	54	59	65

Based on 3 associations that registered 5 players or more, the 2012-13 goals are:

• TOTAL: 116 + 12 = 128 (+10.3%)

NEW: 57 + 6 = 63 (+10.5%)

• **RETAINED:** 59 + 6 = **65 (+10.2%)**

NATIONAL

NATIONAL	2011-12 GOAL	2011-12 ACTUAL	2012-13 GOAL
TOTAL	110,902	107,387	112,875
NEW	51,008	45,991	48,735
RETAINED	59,894	61,396	64,140

Based on 1,372 associations that registered 5 players or more, the 2012-13 goals are:

TOTAL: 107,387 + 5,488 = **112,875 (+5.1%)**

• **NEW**: 45,991 + 2,744 = **48,735** (+6.0%)

RETAINED: 61,396 + 2,744 = **64,140 (+4.5%)**



ASSOCIATIONS ACCOMPLISHING THEIR 2 AND 2 CHALLENGE GOALS

Congratulations to Team Brooks Youth Hockey Association for successfully meeting the 2 and 2 Challenge goals. While many associations had tremendous growth, only one association was able to successfully meet all components of the 2 and 2 Challenge Goals.

NEVADA'S 2011-12 ASSOCIATION PERFORMANCE

<u>As</u>	<u>sociation</u>	Net Growth
1 .	Team Brooks Youth Hockey Association	+45
2.	Team Las Vegas Outlaws Hockey Club	0
3.	Southern Nevada Minor Hockey Association	-24



NVH0003 SOUTHERN NEVADA MINOR HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
	09-10	10-11	11-12	11-12 GOAL	VS. GOAL	VS. ACTUAL	12-13 GOAL	
TOTAL	38	40	16	44	(28)	(24)	20	
NEW	15	24	6	26	(20)	(18)	8	
RETAINED	23	16	10	18	(8)	(6)	12	
LOST	16	14	15					

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	09-10	10-11	11-12		09-10	10-11	11-12	
TOTAL	36	36	15	TOTAL	2	4	1	
NEW	14	21	6	NEW	1	3	0	
RETAINED	22	15	9	RETAINED	1	1	1	
LOST	16	13	12	LOST	0	1	3	
RATIO BOYS TO								
GIRLS			93.8%				6.3%	

NVH0004 TEAM BROOKS YOUTH HOCKEY ASSOCIATION

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
	09-10	10-11	11-12	11-12 GOAL	VS. GOAL	VS. ACTUAL	12-13 GOAL	
TOTAL	26	44	89	48	41	45	93	
NEW	17	36	68	38	30	32	70	
RETAINED	9	8	21	10	11	13	23	
LOST	14	12	17					

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	09-10	10-11	11-12		09-10	10-11	11-12	
TOTAL	24	42	81	TOTAL	2	2	8	
NEW	15	34	63	NEW	2	2	5	
RETAINED	9	8	18	RETAINED	0	0	3	
LOST	13	11	15	LOST	1	1	2	
RATIO BOYS TO								
GIRLS			91.0%				9.0%	

NVH0002 TEAM LAS VEGAS OUTLAWS HOCKEY CLUB

BOYS & GIRLS_8 & UNDER				2 AND 2 CHALLENGE				
	09-10	10-11	11-12	11-12 GOAL	VS. GOAL	VS. ACTUAL	12-13 GOAL	
TOTAL	1	7	7	11	(4)	0	11	
NEW	0	7	5	9	(4)	(2)	7	
RETAINED	1	0	2	2	0	2	4	
LOST	0	0	0					

BOYS_8 & UNDER				GIRLS_8 & UNDER				
	09-10	10-11	11-12		09-10	10-11	11-12	
TOTAL	1	7	6	TOTAL	0	0	1	
NEW	0	7	4	NEW	0	0	1	
RETAINED	1	0	2	RETAINED	0	0	0	
LOST	0	0	0	LOST	0	0	0	
RATIO BOYS TO								
GIRLS			85.7%				14.3%	